Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0076 Expires: May 31, 2005 Estimated average burden hours per form



FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY							
Prefix Serial							
DATE RECEIVED							

N ame of Offering (☐ check if this is an amendment and name has changed, and indicate change.)	
Secured Convertible Note and Warrant Financing	
F ling Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ CDE	_
T pe of Filing: New Filing □ Amendment 3FCEIVED	
A. BASIC IDENTIFICATION DATA	10,0
1. Enter the information requested about the issuer	<u> </u>
N ame of Issuer (☐ check if this is an amendment and name has changed, and indicate change.)	/,
Suggara Systems, Inc.	¥/
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)	/
2030 9 and and Avenue, Gaite 100, Gait 3036, OA 30104 (400) 320-0200 (201)	
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)	
(if different from Executive Offices)	
Brief Description of Business Provides product content management software and services	
Type of Business Organization	
⊠ corporation ☐ limited partnership, already formed ☐ other (please specify):	
□ business trust □ limited partnership, to be formed	
Month Year	
	'n
Ac ual or Estimated Date of Incorporation or Organization: 0 7 9 5 ⊠ Actual □ Estimated PROCESSE	
Jun sdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:	Ti.
CN for Canada; FN for other foreign jurisdiction)	
GENERAL INSTRUCTIONS FINANCIAL	

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 22.0.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

SV 2047377 v1

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: · Each promoter of the issuer, if the issuer has been organized within the past five years; • Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and · Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☐ Promoter □ Beneficial Owner **区** Executive Officer □ Director □ General and/or Managing Partner Full Name (Last name first, if individual) Albright, Bradley J. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Saqqara Systems, Inc., 2833 Junction Avenue, Suite 100, San Jose, CA 95134 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Fulcher, Jay Business or Residence Address (Number and Street, City, State, Zip Code) c/o Saqqara Systems, Inc., 2833 Junction Avenue, Suite 100, San Jose, CA 95134 Check Box(es) that Apply: □ Promoter ⊠ Beneficial Owner □ Executive Officer □ Director □ General and/or Managing Partner Full Name (Last name first, if individual) Jones, Greg (affiliate of Edgewater Private Equity Fund III, L.P.) Business or Residence Address (Number and Street, City, State, Zip Code) c/o Edgewater Funds, 900 N. Michigan Avenue, 14th Floor, Chicago, IL 60611 Check Box(es) that Apply: ☐ Promoter ⊠ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Syrrist, Dag (affiliate of KB(CI) Nominees Ltd. as Nominees for Vision Extension, LP, and KB(CI) Nominees Ltd. as Nominees for Vision Capital LP) Business or Residence Address (Number and Street, City, State, Zip Code) c/o Vision Capital, 1350 Old Bayshore Highway, Suite 360, Burlingame, CA 94010 Check Box(es) that Apply: ⊠ Beneficial Owner □ Director □ General and/or □ Promoter ☐ Executive Officer Managing Partner Full Name (Last name first, if individual) Wolf, Richard (affiliate of Wall Street Technology Partners LP & Dresdner Kleinwort Benson Technology Investments LP) Business or Residence Address (Number and Street, City, State, Zip Code) c/o Wall Street Technology Partners, 75 Wall Street, New York, NY 10005 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Ryan, John

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Saggara Systems, Inc., 2833 Junction Avenue, Suite 100, San Jose, CA 95134

B. INFORMATION ABOUT OFFERING		
	Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?		X
Answer also in Appendix, Column 2, if filing under ULOE.		
2. What is the minimum investment that will be accepted from any individual?	\$ <u>5,000</u>	
3. Does the offering permit joint ownership of a single unit?	Yes ⊠	No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.		
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY]	☐ All [ID] [MO] [PA] [PR]	States
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.00
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY]	☐ All [ID] [MO] [PA] [PR]	States
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Business of Residence Address (Number and Street, City, State, 21p Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)	☐ All [ID] [MO] [PA] [PR]	States

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Type of Security		Aggregate Offering Price	Amount Al Sold	
Debt				
Equity				
□ Common □ Preferred	3	<u></u>	<u>3</u>	
		< 0<1 m 10		-
Convertible Securities (including warrants)				
Partnership Interests				
Other (Specify)				
Total	<u>\$</u>	6,064,718	<u>\$ 6,064,</u>	718
Answer also in Appendix, Column 3, if filing under ULOE.				
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Number Investors	Aggregate Dollar Amoun of Purchases	
Accredited Investors				
Non-accredited Investors			\$	_
Total (for filings under Rule 504 only)			\$	_
Answer also in Appendix, Column 4, if filing under ULOE.				
Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.				
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering		Type of Security	Dollar Amoun Sold	
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505		Security	Sold \$	
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A	··	Security	\$ \$	
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Rule 504	··	Security	\$\$ \$\$	
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A	··	Security	\$\$ \$\$	
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Rule 504	·· —	Security	\$\$ \$\$	
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not	·· —	Security	\$\$ \$\$	
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		Security	\$\$ \$\$	
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees		Security	\$Sold \$\$ \$\$	
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees		Security	\$Sold \$\$ \$ \$ \$	000
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees		Security	\$\$ \$	000
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees		Security	\$ Sold \$	000
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees		Security	\$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$	000

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering,

7.00

1000

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND	USE OF PROCEE	DS
	b. Enter the difference between the aggregate offering price in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$ 5,999,718
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.		<u> </u>
		Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees	\$	\$
	Purchase of real estate	\$	\$
	Purchase, rental or leasing and installation of machinery and equipment	" \$	\$
	Construction or leasing of plant buildings and facilities	\$	\$
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	\$	" \$
	Repayment of indebtedness	<u> </u>	\$
	Working capital	<u> \$</u>	▼ \$ 2,967,359
	Other (specify):	\$	\$
		\$	\$
	Column Totals	<u> </u>	× \$ 2,967,359
	Total Payments Listed (column totals added)	☑ \$_	2.967,359
	D. FEDERAL SIGNATURE		
foilo	issuer has duly caused this notice to be signed by the undersigned duly authorized person. It wing signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Excestaff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph.	hange Commission, u	ipon written request
	er (Print or Type)	Da	te:
Saqo	ara Systems, Inc.	Jul	y 27, 2004
	e of Signer (Print or Type) V. Bautista Title of Signer (Print or Type) Secretary		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE 1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions Yes No of such rule? □ ⊠ See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Saqqara Systems, Inc.	Signature Signature	Date July 27 , 2004
Name (Print or Type) John V. Bautista	Title (Print or Type) Secretary	

instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	Intend to non-a investors (Part B	ccredited s in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			n State waiver granted)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA		X	Secured Convertible Notes and Warrant	2	\$2,111,850	0	\$0		х
СО									
СТ									
DE									
DC									
FL									
GA									
НІ									
ID				. ,000					
IL									
IN									
IA] 						·		
KS					, , , , , , , , , , , , , , , , , , , ,		·		
KY									
LA				,, <u>-</u>					
ME									
MD									
MA									
MI									
MN									
MS									
МО									

APPENDIX

1	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			Disqua under St (if yes explan waiver	5 lification ate ULOE , attach ation of granted) -Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
MT									
NE									
NV									
NH		,							
NJ									
NM									
NY									
NC									
ND									
ОН									
OK				s\$ \$ s					
OR	:			·					
PA		X	Secured Convertible Note and Warrant	1	\$1,731,564	0	\$ 0		Х
RI									
SC					·				,
SD									
TN									
TX									
UT									
VT									
VA				41 **					
WA				eng enge					
WV				· · · · · ·					
WI									,
WY									
PR									

	- 1	Outside US		X	Note and Warrant Financing	4	\$2,221,304	0	\$ 0		X
--	-----	---------------	--	---	----------------------------	---	-------------	---	------	--	---

• Each promoter of the issuer, if the issuer has been organized within the past five years; • Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and · Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Commins, Michael Business or Residence Address (Number and Street, City, State, Zip Code) c/o Saggara Systems, Inc., 2833 Junction Avenue, Suite 100, San Jose, CA 95134 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Henken, John Business or Residence Address (Number and Street, City, State, Zip Code) c/o Saggara Systems, Inc., 2833 Junction Avenue, Suite 100, San Jose, CA 95134 Check Box(es) that Apply: ☐ Beneficial Owner ☐ Director ☐ General and/or ☐ Promoter Managing Partner Full Name (Last name first, if individual) Hawk, Jerry Business or Residence Address (Number and Street, City, State, Zip Code) c/o Saggara Systems, Inc., 2833 Junction Avenue, Suite 100, San Jose, CA 95134 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Director □ General and/or Managing Partner Full Name (Last name first, if individual) Kimbrough, Kris Business or Residence Address (Number and Street, City, State, Zip Code) c/o Saggara Systems, Inc., 2833 Junction Avenue, Suite 100, San Jose, CA 95134 ☐ General and/or Check Box(es) that Apply: ☐ Promoter ⊠ Beneficial Owner ☐ Executive Officer □ Director Managing Partner Full Name (Last name first, if individual) Wall Street Technology Partners Business or Residence Address (Number and Street, City, State, Zip Code) 75 Wall Street, New York, NY 10005 Check Box(es) that Apply: ☐ Promoter ⊠ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Dresdner Kleinwort Benson Technology Investments LP Business or Residence Address (Number and Street, City, State, Zip Code) 75 Wall Street, New York, NY 10005 (Use blank sheet, or copy and use additional copies of this sheet, as necessary.) 10 of 8 3V 2047377 v1

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

• Each promoter of the issuer, if the issuer has been organized within the past five years; · Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and · Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☐ Promoter ⊠ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) The Co-Investment 2000 Fund, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Cross Atlantic Partners, Five Radner Corporate Center, Suite 555, 100 Matsonford Road, Radnor, PA 19087 Check Box(es) that Apply: ⊠ Beneficial Owner □ Executive Officer ☐ Director ☐ Promoter ☐ General and/or Managing Partner 12634 Full Name (Last name first, if individual) Edgewater Private Equity Fund III, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Edgewater Funds, 900 N. Michigan Avenue, Chicago, IL 60611 Check Box(es) that Apply: □ Promoter ⊠ Beneficial Owner □ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) KB (CI) Nominees Ltd. As Nominees for Vision Capital, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) P.O. Box 76 Wests Centre, St. Helier, Jersey JE 48PQ, Channel Islands, UK Check Box(es) that Apply: □ Promoter ⊠ Beneficial Owner □ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) KB(CI) Nominees Ltd. As Nominees for Vision Extension, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) P.O. Box 76 Wests Centre, St. Helier, Jersey JE 48PQ, Channel Islands, UK Check Box(es) that Apply: □ Promoter ⊠ Beneficial Owner □ Executive Officer □ Director □ General and/or Managing Partner Full Name (Last name first, if individual) GE Capital Equity Investments, Inc. Business or Residence Address (Number and Street, City, State, Zip Code) 120 Long Ridge Road, Stamford, CT 06927 Check Box(es) that Apply: ☐ Promoter □ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Todd, Bob (affiliate of Red Rock Ventures SBIC III, L.P.) Business or Residence Address (Number and Street, City, State, Zip Code) c/o Red Rock Ventures, 180 Lytton Avenue, Palo Alto, CA 94301 (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

Each beneficial owner having the power to issuer;	o vote or dispose, or direct the	e vote or disposition of, 10%	or more of a class of	equity securities of the
Each executive officer and director of corp.	porate issuers and of corporate	e general and managing partr	ners of partnership is	suers; and
Each general and managing partner of par	tnership issuers.			
Check Box(es) that Apply: Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
Red Rock Ventures SBIC III, L.P. Business or Residence Address (Number and	Street, City, State, Zip Code)			
c/o Red Rock Ventures, 180 Lytton Aven	ue, Palo Alto, CA 94301			
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
Sole, William				
Business or Residence Address (Number and	Street, City, State, Zip Code)			
c/o Saqqara Systems, Inc., 2833 Junction	n Avenue, Suite 100, San J	ose, CA 95134		
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	⊠ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
Neal, Michael				
Business or Residence Address (Number and	Street, City, State, Zip Code)			
c/o Saqqara Systems, Inc., 2833 Junction	Avenue, Suite 100, San Jo	ose, CA 95134		
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
P : 1	0			
Business or Residence Address (Number and	Street, City, State, Zip Code)			
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Number and	Street, City, State, Zip Code)			
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)	•.			1
Business or Residence Address (Number and	Street, City, State, Zip Code)	· · · · · · · · · · · · · · · · · · ·		
(Use blank	sheet, or copy and use addition	nal copies of this sheet, as no	ecessary.)	
			·	

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

0559274.01 SIV 2047377 v1

• Each promoter of the issuer, if the issuer has been organized within the past five years;